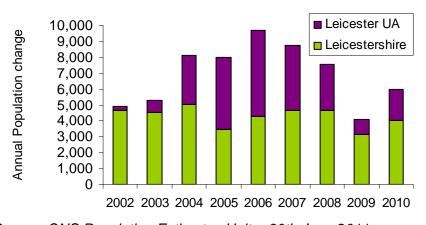
The Office for National Statistics (ONS) estimate of the mid-2010 population for Leicestershire is 648,700, and Leicester 306,600, with the Leicestershire and Leicester sub-region about 955,400 in estimated population. The table below shows the totals for mid-2010 compared to mid-2009, including the districts and Rutland, together with national figures. The estimated percentage increase for 2009-10 was 0.6%, compared to 0.8% nationally. Melton district had the largest percentage increase, 1.3%.

National Statistics mid-2009 and mid-2010 Population Estimates

		2009	2010	% increase
Leicester & Leicestershire	949,400	955,400	0.6%	
Leicester UA Leicestershire		304,700 644,700	306,600 648,700	0.6% 0.6%
Blaby Charnwood Harborough Hinckley and Bosworth Melton North West Leicestershire Oadby and Wigston		93,600 165,000 83,400 104,800 48,900 90,600 58,500	94,000 166,800 84,000 105,100 49,500 90,800 58,500	0.4% 1.1% 0.8% 0.3% 1.3% 0.2% 0.0%
Rutland UA Leicester, Leicestershire & Rutland (former County)		38,400 987,800	38,600 993,900	0.5% 0.6%
England UK	1000s 1000s	51,810 61,792	52,234 62,262	0.8% 0.8%

Source: ONS Population Estimates Unit - 30th June 2011 Figures are independently rounded and may not sum.

Figure 1 Estimated Annual Population Change mid 2001 to mid-2010

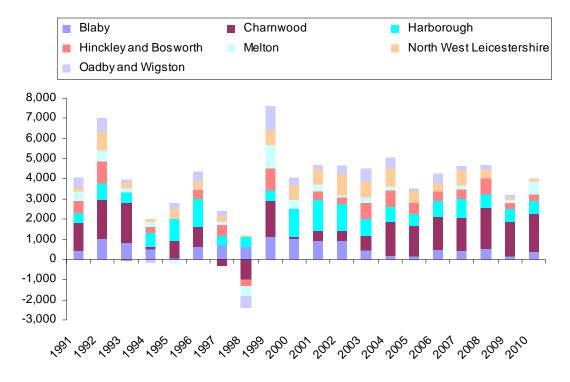


Source: ONS Population Estimates Unit - 30th June 2011

Figure 1 shows that the estimated population increase higher in both City and County for 2009-2010 than for 2008-09, but lower than for the years from 2004 to 2008. For 2009-2010 the estimated annual population change in Leicester & Leicestershire together was 6,000 compared to 4,100 for 2008-2009, the lowest for the years from 2001 to 2010, compared to the largest estimated annual increase of 9,600 for 2005-2006. From 2004 to 2008 the population estimates were affected by increase in estimated net migration from overseas, especially for Leicester City and Charnwood district.

Figure 2 shows the variation in estimated annual population change by Leicestershire districts over 20 years. These estimates take account of revisions to the ONS estimates current at 30th June 2011, but do not yet take account of the 2011 Census results. An annual increase has been estimated for each district, apart from the years to mid-1997 and mid-1998. Blaby has had less increase estimated since 2004; Charnwood continued with higher estimated increase from 2004; Harborough has had almost consistent estimated increases for 20 years; Hinckley & Bosworth had higher increases for 2003 to 2008, but variable change for 1990 to 2002; Melton has had an occasional notable annual increase; North West Leicestershire has had notable increases from 1999 up to 2008, Oadby & Wigston had notable increases in some but not all years, but almost no increase from 2007.

Figure 2 Estimated mid-1991 to mid-2010 Annual Population Change by Leicestershire District



Source: ONS Population Estimates Unit - 30th June 2011

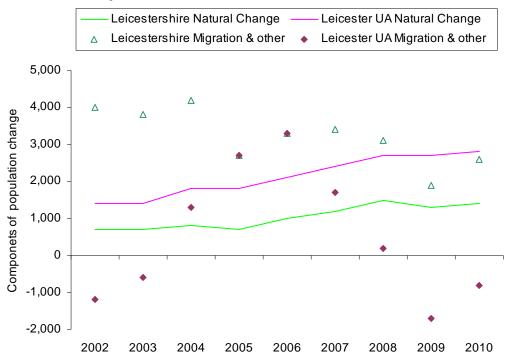
A spreadsheet showing the current time series of total population estimates from 1981 to 2010, with all revisions current as at June 30th 2011, has been

compiled for Leicestershire and former Leicestershire local authorities, and is available with this report on LSR-online.

Population estimates components of change 2001-2010

Office for National Statistics (ONS) mid-year estimates of resident population are based on counts at the time of each census and are updated annually using data on births and deaths occurrences and estimated migration. Past figures for the migration change component are usually revised following each census, and sometimes when better evidence becomes available between censuses. Estimated population change attributable to natural change (the population change from the difference between births and deaths) and net migration is shown below.

Figure 3 Estimated Annual Components of Change in Population for Leicester County and UAs 2001 to 2010



		2002	2003	2004	2005	2006	2007	2008	2009	2010
Natural Change										
	Leicestershire	700	700	800	700	1,000	1,200	1,500	1,300	1,400
	Leicester UA	1,400	1,400	1,800	1,800	2,100	2,400	2,700	2,700	2,800
	L&L	2,100	2,100	2,600	2,500	3,100	3,600	4,200	4,000	4,200
	Rutland UA	0	0	0	0	100	0	0	0	0
Migration & other										
	Leicestershire	4,000	3,800	4,200	2,700	3,300	3,400	3,100	1,900	2,600
	Leicester UA	-1,200	-600	1,300	2,700	3,300	1,700	200	-1,700	-800
	L&L	2,800	3,200	5,500	5,500	6,500	5,200	3,400	100	1,800
-	Rutland UA	300	400	700	500	500	100	700	300	200

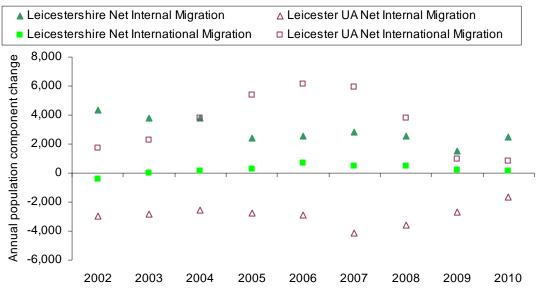
Source: ONS Population Estimates Unit - 30th June 2011

The contribution of natural change has increased and in Leicestershire and Leicester City is now double what is was in 2002 and 2003, due to a large increase in births. Leicester City has had twice as much population increase from natural change as Leicestershire in each year since 2001. Migration is very variable from year to year, with a level estimated for Leicestershire between 1,900 for 2008-2009 and 4,200 for 2003-2004, and for Leicester City between -1,700 for 2008-2009 and 3,300 for 2005-2006.

The 'Migration and other' figures shown here are the result of all population movement to and from the area whether internal (within the UK) or international (outside UK), as published by ONS using revised methodology from June 2010. The revised methodology mostly affects the distribution around the country of overseas migrants and students. In Leicester and Leicestershire there is a very small element of prisoner and school boarder movements making up 'other changes'. In Rutland these 'other changes' also include armed forces and are quite large in relation to population size, making trends in migration difficult to report on.

Estimated net internal migration and net international migration (including estimates of asylum seekers and visitor switchers) is shown for Leicestershire and Leicester on Figure 4.

Figure 4 Estimated Internal and International Net Migration Leicestershire and Leicester City 2001 to 2010



Source: ONS Population Estimates Unit - 30th June 2011

Internal migration within Leicestershire has contributed strongly to annual net population increases, but there has been relatively little net change from international migration. Leicester City has had considerable population gain from international migration, especially between 2004 and 2008 but consistent net loss from internal migration for some time.

Migration change in 2009 and 2010 has shown a somewhat different pattern to previous years, including lower levels of in and out movement.

Figure 5 shows estimated migration for Leicestershire districts. Charnwood district shows a high level of population change from 2003 estimated from net migration. Charnwood and Oadby & Wigston (as well as Leicester City) have significant university student populations, and the high level of population movement associated with these groups makes population difficult to estimate.

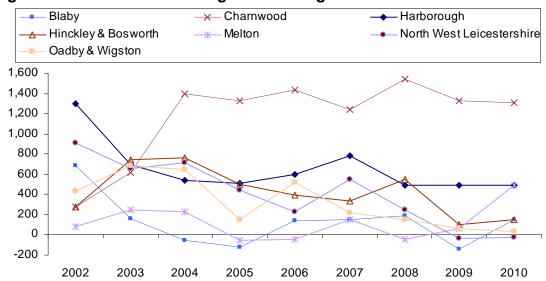


Figure 5 Estimated Annual Migration Change for Leicestershire districts

Source: ONS Population Estimates Unit - 30th June 2011

Figure 6 shows Charnwood and Oadby & Wigston had the highest estimated net international migration in Leicestershire, with other Leicestershire districts having very little estimated net international migration.

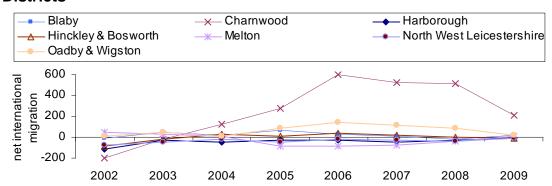


Figure 6 Estimated Net International Migration Change for Leicestershire Districts

Source: ONS Population Estimates Unit - 30th June 2011

Further population estimates information

A report on LSR-online from October 2010 gave the 2009 updated population estimates and some information on revisions to the 2002 to 2008 total population estimates. LSR-online report spreadsheets provide figures for age and sex structure in 2009 and 2010: http://www.lsr-online.org/reports/population estimates 2010 by age and sex

The ONS web site provides further information on their current and past population estimates. ONS are due to revise the structure of their website on 28th August 2011, but currently this is the address for population datasets for all local authorities by age and sex:

http://www.statistics.gov.uk/statbase/Product.asp?vlnk=15106

The Population analysis tool here provides more details, including components of change:

http://www.statistics.gov.uk/statbase/Product.asp?vlnk=14060

Migration indicators for local authorities are provided here: http://www.statistics.gov.uk/StatBase/Product.asp?vlnk=15239

Revised experimental estimates for ethnic groups by district up to mid-2009 were published by ONS in May 2011 and are reported on for Leicester & Leicestershire in a separate report: http://www.lsr-online.org/reports/ethnic group population estimates 2001 2009 ons experimental

ONS Experimental small area estimates are available for 2001-09 and 2010 estimates for Lower Super Output Areas are scheduled for 28th September 2011. Further information will be provided on the ONS websites and LSR-online.

Felicity Manning Chief Executives Department Leicestershire County Council 2nd August 2011